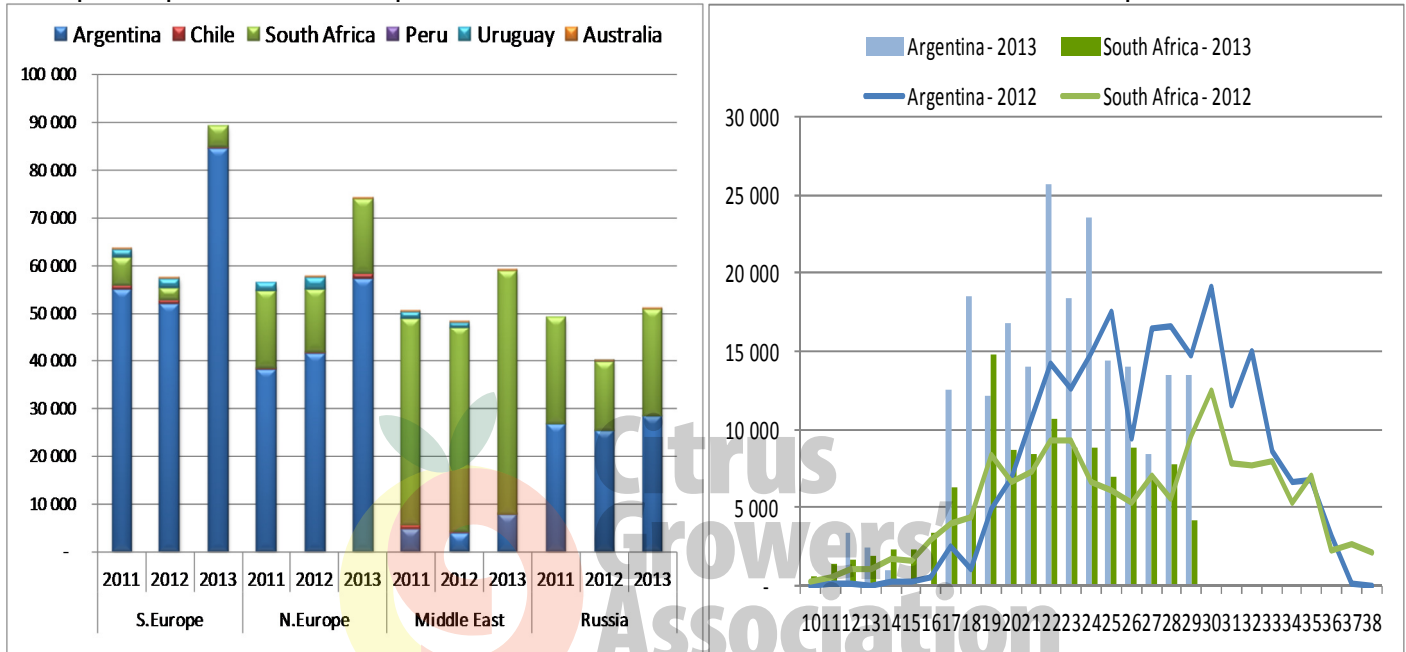


## LEMONS:

Both South Africa and Argentina are slowing down with lemon exports (data to end week 29 in tons). With news of Argentinean lemons recently being affected by frost and South Africa's anticipated poor second crop a subdued final third of the season could be anticipated.



## SOFT CITRUS:

Cumulative tonnage to end of week 29 volumes (tons) shows a more settled pattern of suppliers' distribution to the markets. Weekly Peruvian, Chilean and Australian volumes are picking up as South African and Argentinean's decline.

