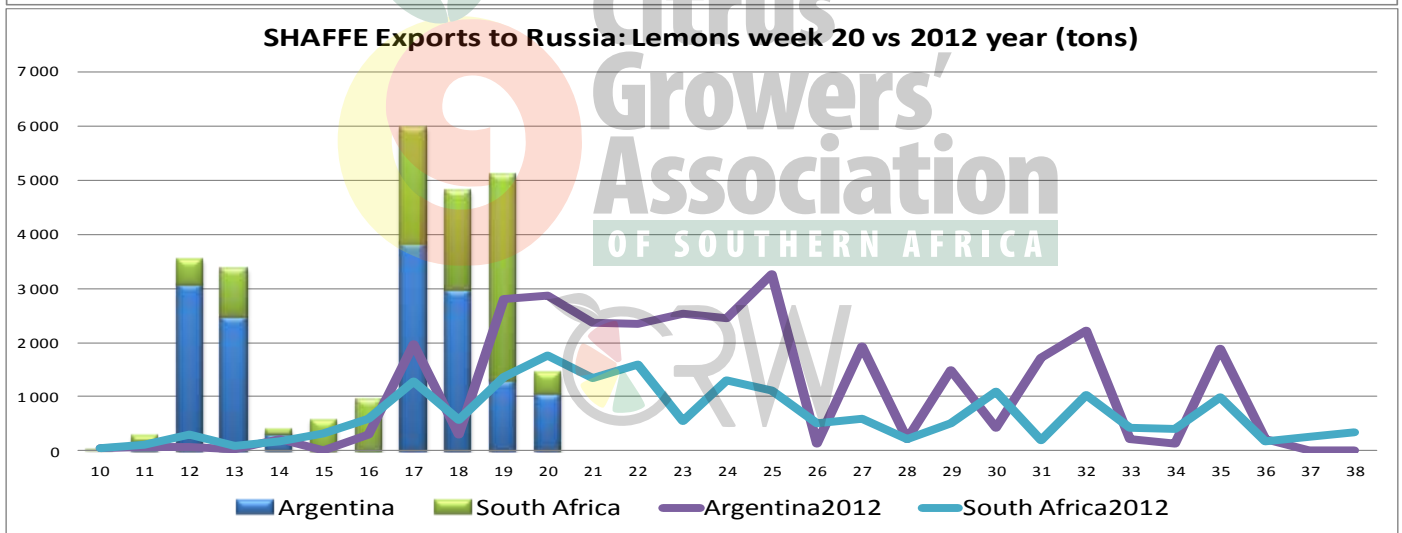
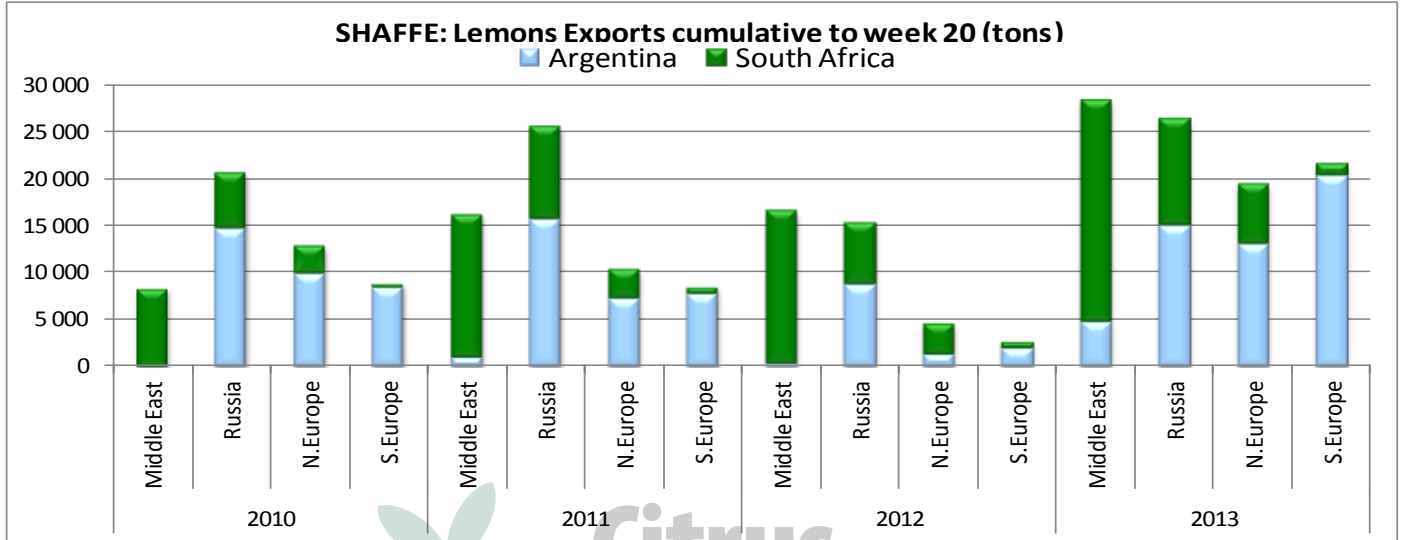


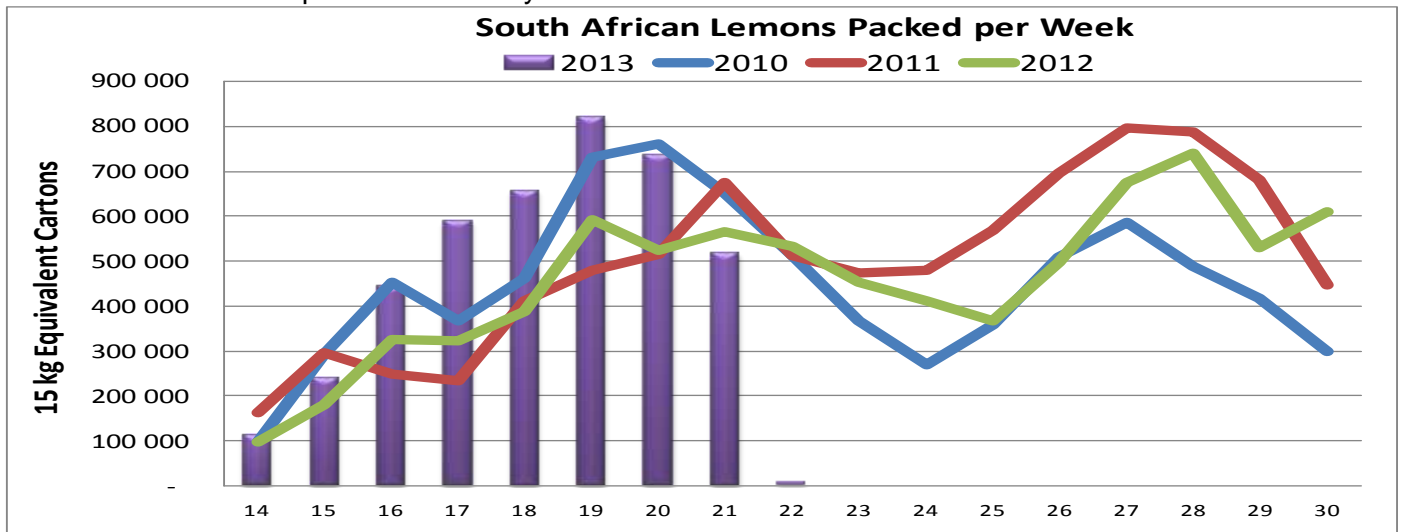
THIS WEEK: LOOKING AT SHAFTE DATA TO WEEK 20 AND SOUTH AFRICAN DATA AT WEEK 21.

LEMONS

Comparing the two graphs below; Argentina still has sent more lemons to Russia than South Africa cumulatively, year to date although week 19 saw a big volume of South African lemons exported. Argentina has also increased exports to southern Europe.

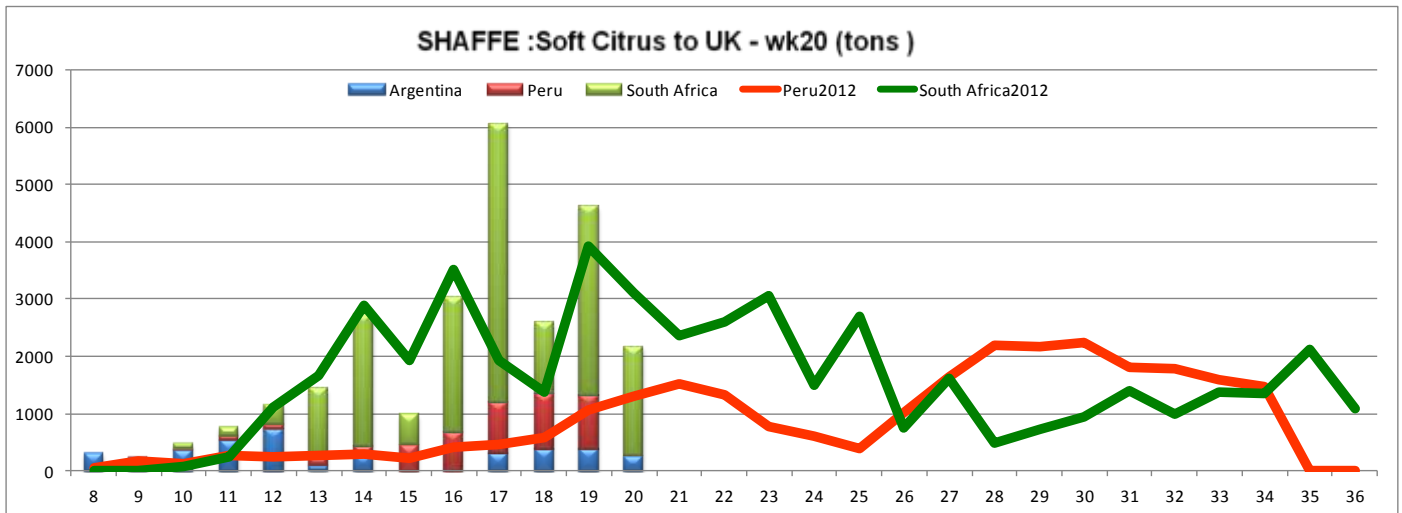


Lemon Inspections are lagging behind the last three years for week 21 but cumulative 4.8 million cartons is over a million cartons up on the last two years.



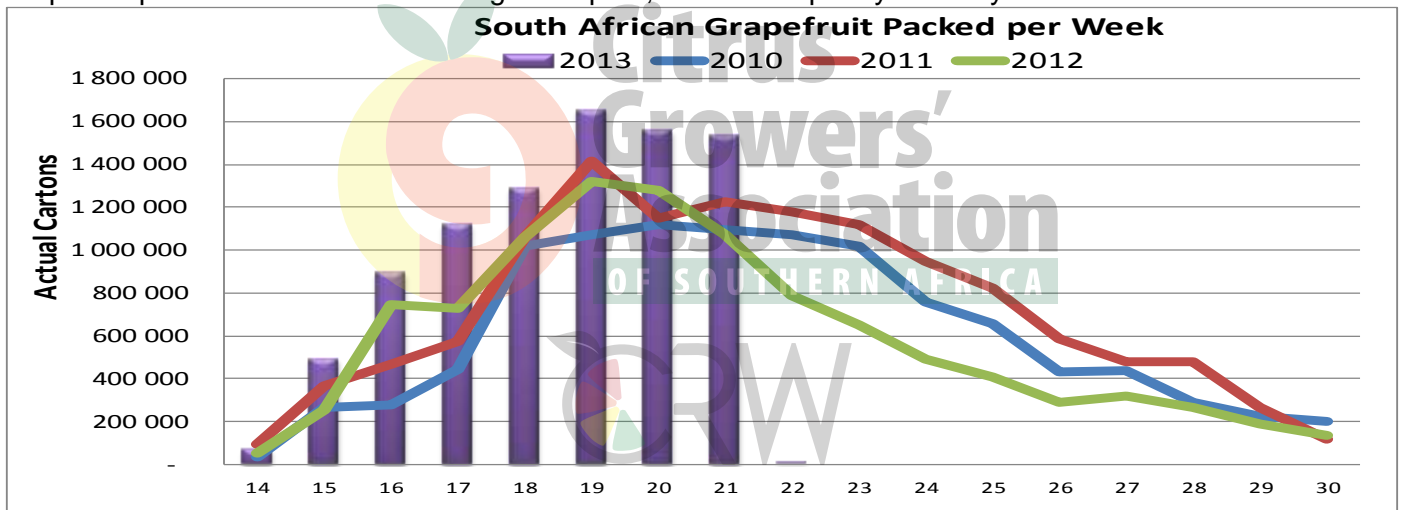
SOFT CITRUS

Since most of our soft citrus is exported to UK, here is a comparison of exports from South Africa, Argentina and Peru to this market against 2012. As can be seen below, Peru usually increases their volumes from about week 18.



GRAPEFRUIT

Grapefruit packed volumes are starting to drop off, but not as quickly as last year:



ORANGES

Navel packing is starting in earnest, at a similar rate to last year.

