

The background is a vibrant collage of various fruits and colors. It includes slices of lemons and oranges, clusters of purple and red grapes, a yellow kiwi, a red cherry, a pink raspberry, a brown raspberry, a green kiwi, and a yellow starburst. The colors are bright and saturated, creating a lively and fresh atmosphere.

FRUIT
South Africa

2021 / 2022
KEY FRUIT
STATISTICS

ENQUIRIES

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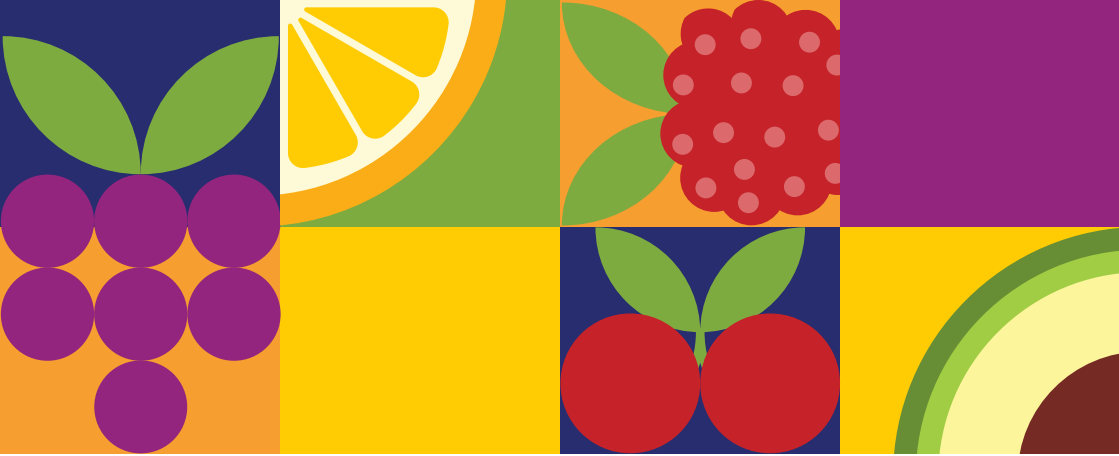
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INTRODUCTION

Fruit South Africa (Fruit SA) is a non-profit company registered as an umbrella body for the South African fruit industry.

Fruit South Africa (Fruit SA) is a non-profit company and an umbrella body for these fresh fruit associations in SA: Berries ZA (representing blueberry, blackberry and raspberry growers), the Citrus Growers' Association of Southern Africa (CGA), Fresh Produce Exporters' Forum (FPEF), HORTGRO (representing the pome- and stone-fruit industries), South African Table Grape Industry (SATI) and Subtrop (representing the avocado, litchi and mango growers).

Fruit SA represents its members in providing advocacy, collaboration, coordination and services on key industry related matters, i.e. transformation, market access, logistics and infrastructure, government and stakeholder relations, and information management and communication.

This booklet provides key statistics of the fruit industry for the 2021/2022 season and is published annually to fulfil part of our information management agenda. The focus of this booklet is on fruit types that Fruit SA member associations represent.

In 2021/2022 growth has been recorded in total area planted, production, exports, and imports from the previous season, and exports continued to be the largest market for SA fruit. This booklet gives a good picture of the South African fruit industry and is a go-to resource for understanding this industry better.

The booklet gives detail on the total area planted; on-farm employment, total production, distribution across various market segments, and historical price trends in the various market segments. South Africa's position in world fruit production and in the Southern Hemisphere as well as per capita consumption in SA are also highlighted.

This booklet has been compiled with information presently available and in good faith but with the express condition that Fruit South Africa accepts no liability whatsoever for any loss or damage resulting from the use thereof.



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324 177
ON-FARM
EMPLOYEES



RSA RANKED
15TH
IN TERMS
OF WORLD
FRUIT
PRODUCTION
AND
4TH
IN THE
SOUTHERN
HEMISPHERE



RSA IS THE
LEADING
FRUIT
EXPORTER
IN THE
SOUTHERN
HEMISPHERE
44%

FRESH FRUIT
CONSUMPTION
IN RSA PER
PERSON PER
ANNUM IS
EQUIVALENT
TO
10,7KG



EU AND
RUSSIA ARE
THE MAIN
RSA EXPORT
DESTINATION
ACCOUNTING
FOR 40% IN
VOLUME



SOUTH
AFRICAN
INDUSTRY
PERSPECTIVE:
EXPORTS
60%
LOCAL
12%
PROCESSED
28%



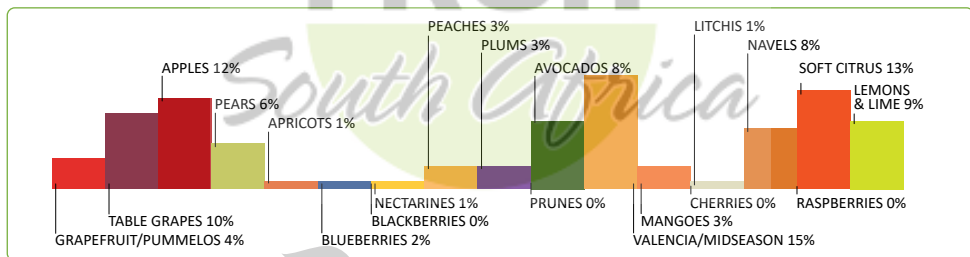
RSA IS THE
SIXTH FRUIT
IMPORTER
IN THE
SOUTHERN
HEMISPHERE
5%

TOTAL AREA PLANTED (HA)

FRUIT KIND	2015	2016	2017	2018	2019	2020	2021	2022
APPLES	23,697	24,212	24,156	24,176	24,970	25,272	25,209	25,438
PEARS	12,276	12,279	12,265	12,319	12,674	12,913	12,848	12,950
APRICOTS	2,884	2,838	2,808	2,737	2,448	2,371	2,240	2,241
NECTARINES	2,145	2,131	2,092	2,100	2,121	2,228	2,314	2,276
PEACHES	7,386	7,338	6,974	6,586	6,050	5,821	5,495	5,281
PLUMS	5,100	5,093	5,248	5,486	5,319	5,451	5,523	5,465
PRUNES	269	264	258	260	243	243	226	250
CHERRIES	237	262	299	388	469	520	621	678
BLUEBERRIES	471	1,068	1,548	1,901	2,033	2,800	3,322	2,800
BLACKBERRIES	54	47	23	24	36	36	36	36
RASPBERRIES	109	109	135	105	131	131	131	130
AVOCADOS	16,250	16,500	17,000	18,000	19,000	14,700	15,500	18,800
MANGOES	7,000	7,000	7,000	7,100	7,000	5,252	5,436	5,727
LITCHIS	1,050	1,050	1,100	1,130	1,130	1,549	1,435	1,339
VALENCIA/MIDSEASON	24,264	25,254	25,733	25,629	28,735	29,601	30,926	30,600
NAVEL	15,640	15,930	16,223	16,190	15,976	16,315	15,883	15,567
SOFT CITRUS	7,722	9,335	11,514	13,256	19,317	23,709	26,151	26,760
LEMONS & LIME	6,696	8,262	9,781	11,909	16,407	17,944	18,057	17,933
GRAPEFRUIT/PUMMELOS	8,327	7,181	7,161	7,393	8,104	8,661	8,952	8,837
TABLE GRAPES	18,212	18,575	19,674	21,076	21,798	21,100	20,564	20,379
TOTAL HECTARES	159,789	164,728	170,993	177,765	193,961	196,617	200,870	203,989
% CHANGE (Y-O-Y)	-	3%	4%	4%	9%	1%	2%	2%

SOURCE: ASSOCIATIONS TREE CENSUS, 2022

2022 FRUIT KIND DISTRIBUTION (HA)



SOURCE: ASSOCIATIONS, 2022

ON-FARM EMPLOYMENT

FRUIT KIND	2022		2021		2020	
	EMPLOYEES**	DEPENDENTS*	EMPLOYEES	DEPENDENTS	EMPLOYEES	DEPENDENTS
APPLES	33,070	132,280	28,200	112,801	28,810	115,239
PEARS	13,727	54,909	12,361	49,443	13,946	55,784
APRICOTS	1,927	7,710	2,821	11,285	2,466	2,466
NECTARINES	3,887	15,548	2,848	11,393	2,740	10,961
PEACHES	6,495	25,980	7,231	28,924	7,160	28,641
PLUMS	7,925	31,700	10,161	40,645	6,051	24,204
CHERRIES	1,289	5,156	587	2,350	987	3,948
BLUEBERRIES	10,640	42,560	12,126	48,504	8,000	32,000
BLACKBERRIES	180	720	216	864	216	864
RASPBERRIES	650	2,600	786	3,144	786	3,144
AVOCADOS	5,483	21,932	4,844	19,376	4,615	18,460
MANGOES	1,812	7,248	1,858	7,432	1,800	7,200
LITCHIS	335	1,340	386	1,544	410	1,640
CITRUS	140,000	560,000	120,000	480,000	120,000	480,000
TABLE GRAPES	96,756	387,024	88,101	352,404	78,660	314,680
TOTAL	324,177	1,296,706	292,527	1,170,109	276,647	1,099,231

*PERMANENT EQUIVALENT; CASUAL EMPLOYEES CONVERTED TO PERMANENT EQUIVALENTS | SOURCE: ASSOCIATIONS, 2022

CROP DISTRIBUTION 2021/22 AND 2022

SEASON	FRUIT KIND	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED
		(TON)	(TON)	(TON)	(TON)	(TON)
2022	APPLES	1,324,393	292,766	565,727	465,770	130
2022	PEARS	575,296	80,482	264,960	220,838	9,016
2021/2022	APRICOTS	29,224	1,040	2,829	20,265	5,090
2021/2022	PEACHES & NECTARINES	190,421	31,886	26,761	120,284	11,490
2021/2022	PLUMS	111,809	24,746	82,421	4,642	-
2021/2022	PRUNES	2,044	157	-	-	1,887
2021/2022	CHERRIES	2,866	1,306	644	916	-
2022	BLUEBERRIES	23,013	2,000	20,013	1,000	-
2022	BLACKBERRIES	330	20	310	-	-
2022	RASPBERRIES	1,790	89	1,701	-	-
2022	AVOCADOS	152,045	72,877	65,581	13,587	-
2021/2022	MANGOES	95,335	22,828	3,320	22,000	13,463
2021/2022	LITCHIS	4,997	1,344	2,891	762	-
2022	ORANGES	1,633,200	114,188	1,150,840	368,172	-
2022	LEMONS & LIMES	755,750	24,939	510,705	220,106	-
2022	SOFT CITRUS	639,076	52,915	482,061	104,100	-
2022	GRAPEFRUIT/PUMMELOS	416,206	4,118	248,143	163,945	-
2021/22	TABLE GRAPES	349,797	14,050	335,747	-	-
Total		6,307,592	741,751	3,764,654	1,726,387	41,076
*SALES ON MAJOR LOCAL FRESH PRODUCE MARKETS			12%	60%	27%	1%

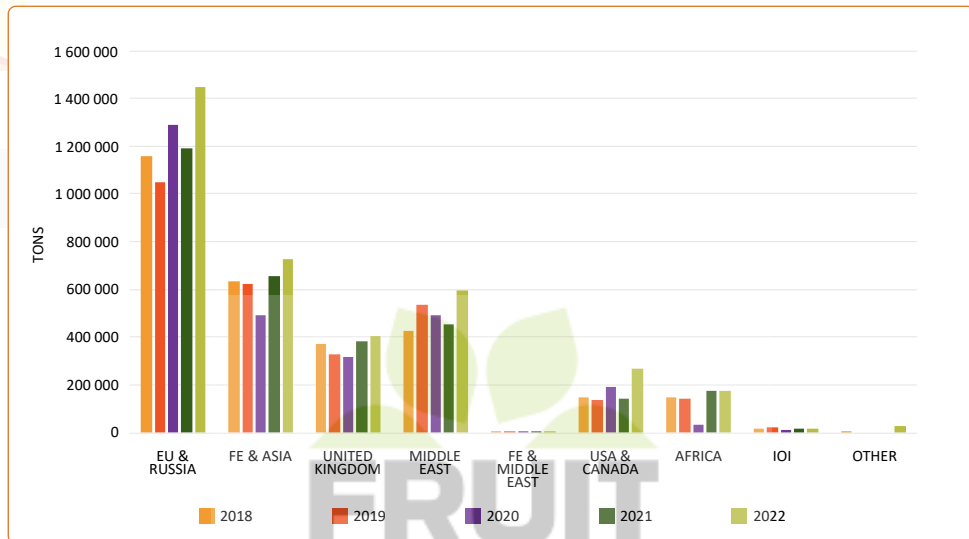
SOURCE: ASSOCIATIONS, 2022

HISTORICAL PRICE TRENDS: 2021/22 AND 2022

SEASON	FRUIT KIND	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION
		(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)
2022	APPLES	4,493	12,740	1,918	856	8,522,506	9,416,509
2022	PEARS	4,460	13,093	1,999	30,699	3,827,978	4,300,179
2021/22	APRICOTS	16,735	32,214	4,274	31,395	108,538	226,555
2021/22	PEACHES & NECTARINES	16,838	31,160	2,840	61,781	1,370,765	1,767,760
2021/22	PLUMS	6,808	19,412	469	-	1,768,439	1,770,615
2021/22	PRUNES	-	-	-	10,966	4,704	15,670
2021/22	CHERRIES	66,999	108,119	24,300	-	96,318	179,379
2021/22	BERRIES***	74,767	203,102	0	-	4,214,214	4,214,214
2021/22	AVOCADOS	12,929	30,718	0	-	2,956,744	2,985,206
2021/22	MANGOES	10,560	41,486	0	-	378,797	383,910
2021/22	LITCHIS	32,044	29,867	0	-	129,413	129,412
2021/22	ORANGES	3,350	9,635	643	-	11,470,873	11,707,396
2021/22	LEMONS & LIMES	5,061	10,508	307	-	5,492,704	5,560,384
2021/22	SOFT CITRUS	5,938	14,360	320	-	7,236,605	7,270,119
2021/22	GRAPEFRUIT/PUMMELOS	4,636	8,606	784	-	2,154,610	2,283,095
2021/22	TABLE GRAPES	18,766	33,300	0	-	11,444,037	11,444,037
INDUSTRY TOTAL							63,654,440

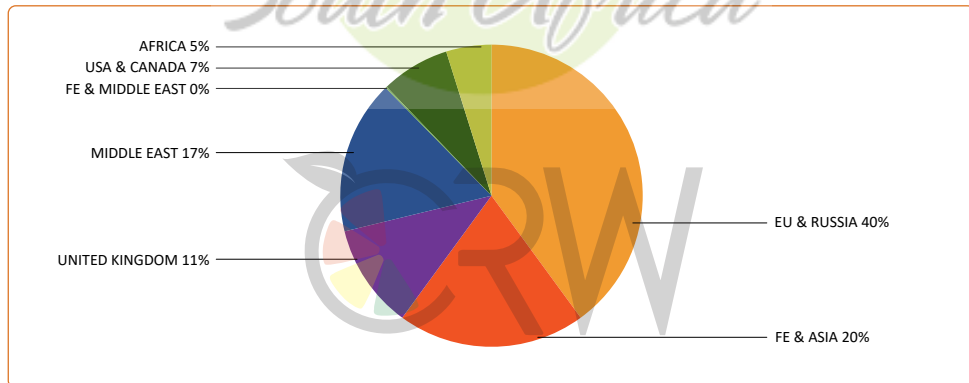
*** BLACKBERRIES, BLUEBERRIES, AND RASPBERRIES | SOURCE: ASSOCIATIONS, 2022

EXPORTS PER MARKET SEGMENT ALL FRUIT 5-YEAR MARKET TREND



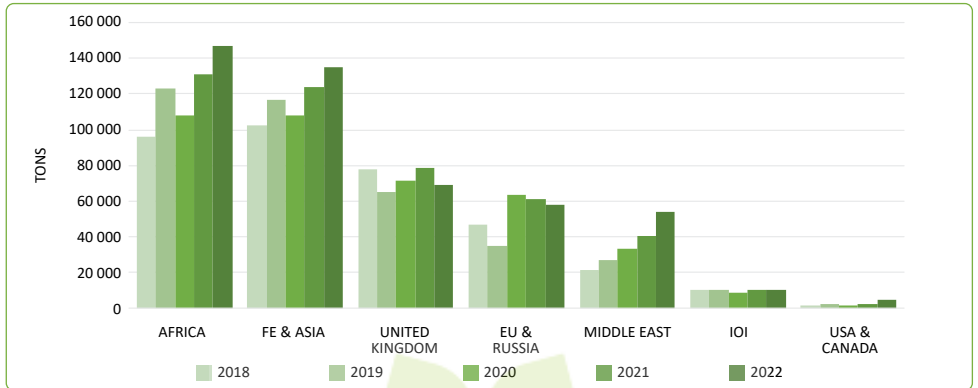
SOURCE: ASSOCIATIONS, 2022

2022 FRUIT EXPORTS PER MARKET DESTINATION



SOURCE: ASSOCIATIONS, 2022

APPLE MARKET 5-YEAR TREND



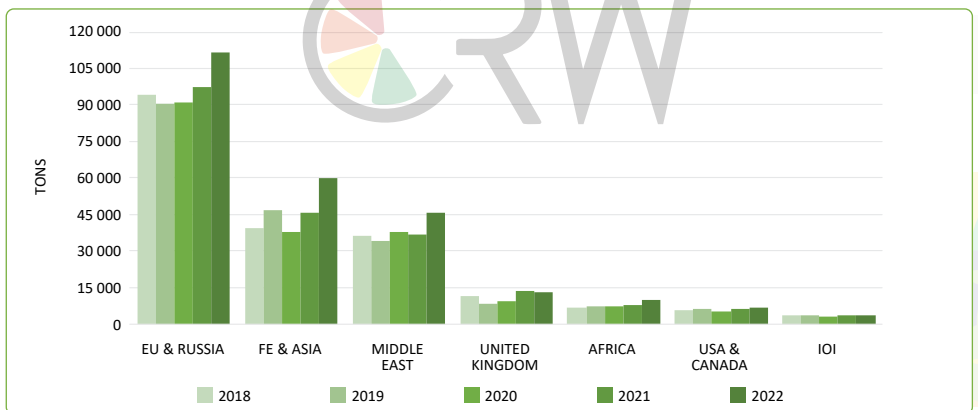
SOURCE: HORTGRO, 2022

2022 APPLE EXPORTS PER MARKET DESTINATION



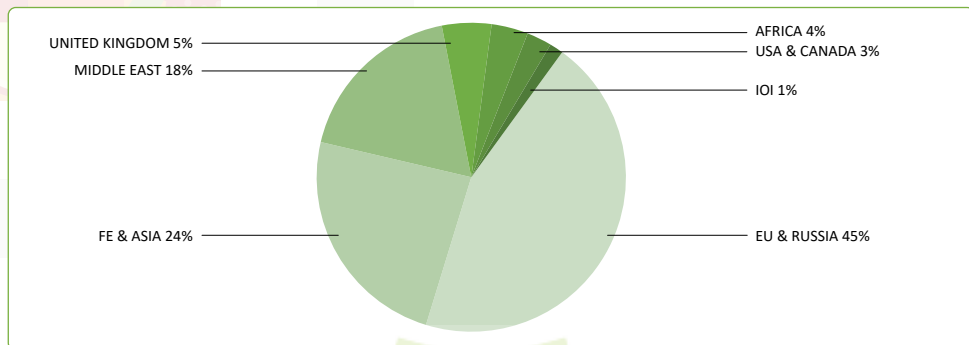
SOURCE: HORTGRO, 2022

PEAR MARKET 5-YEAR TREND



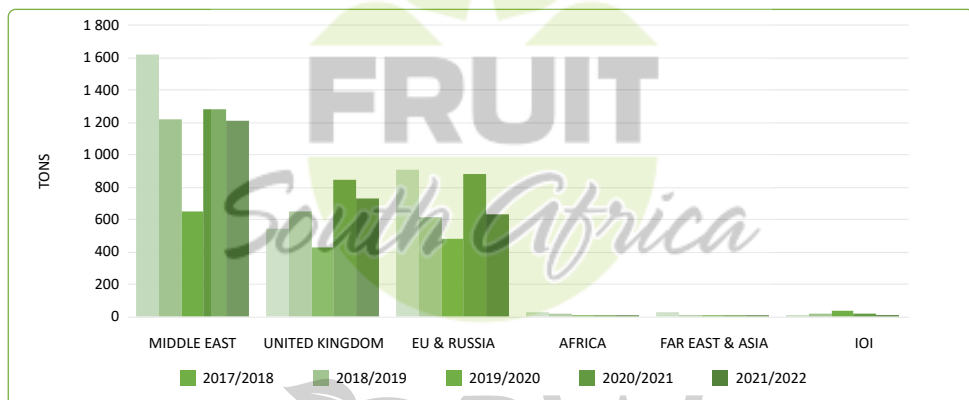
SOURCE: HORTGRO, 2022

2022 PEAR EXPORTS PER MARKET DESTINATION



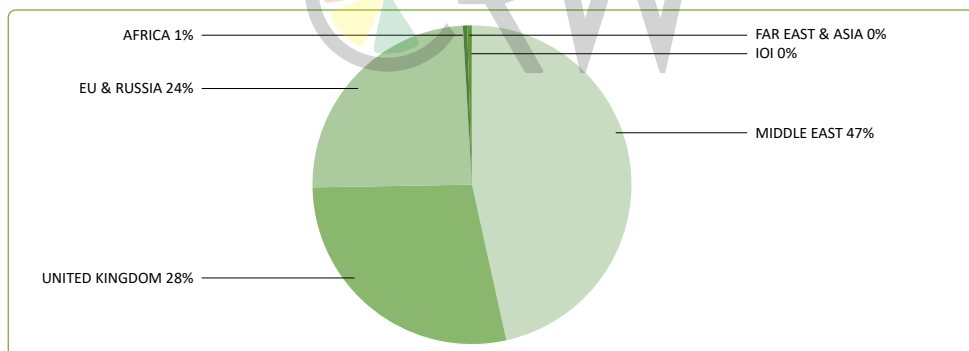
SOURCE: HORTGRO, 2022

APRICOT MARKET 5-YEAR TREND



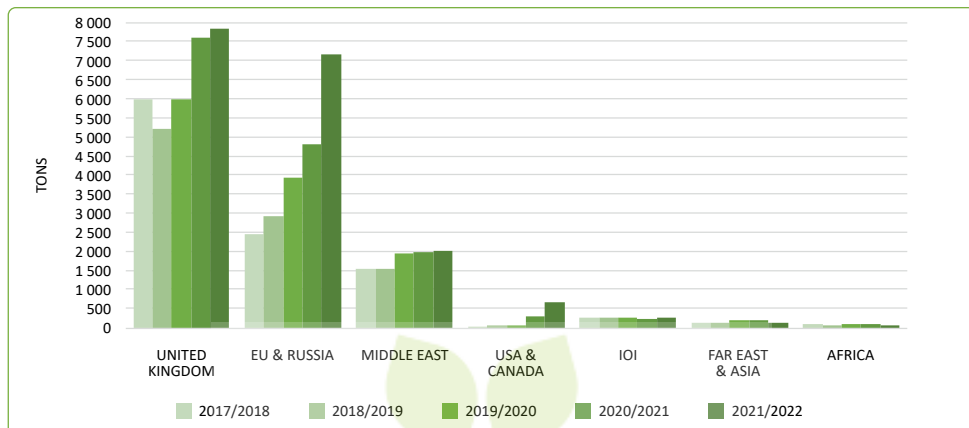
SOURCE: HORTGRO, 2022

2021/2022 APRICOT EXPORTS PER MARKET DESTINATION



SOURCE: HORTGRO, 2022

NECTARINE MARKET 5-YEAR TREND



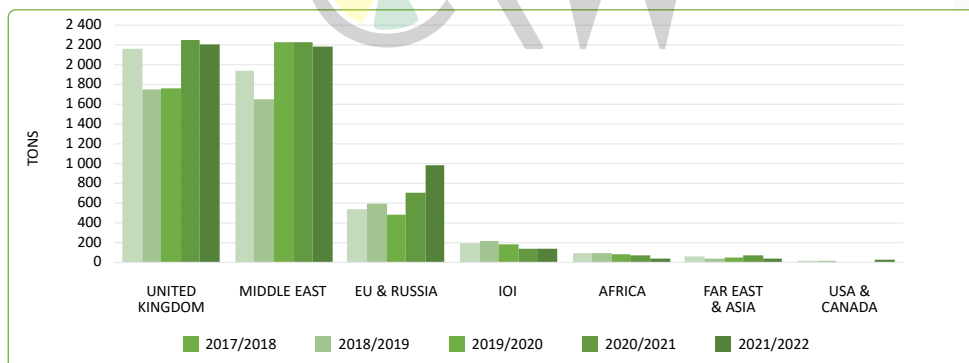
SOURCE: HORTGRO, 2023

2021/2022 NECTARINE EXPORTS PER MARKET DESTINATION



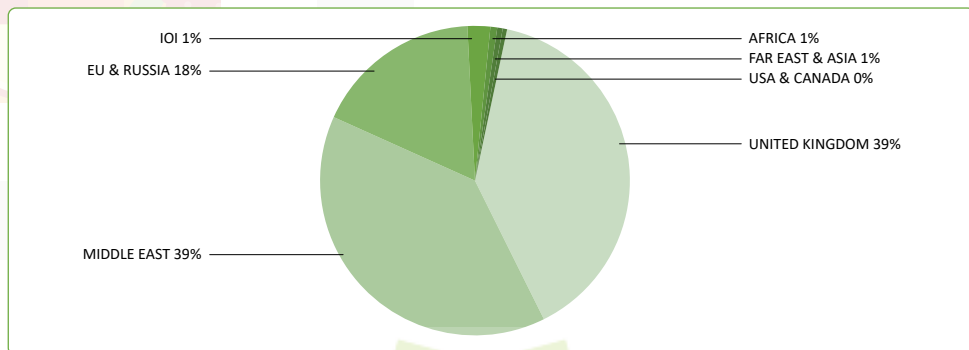
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PEACH MARKET 5-YEAR TREND



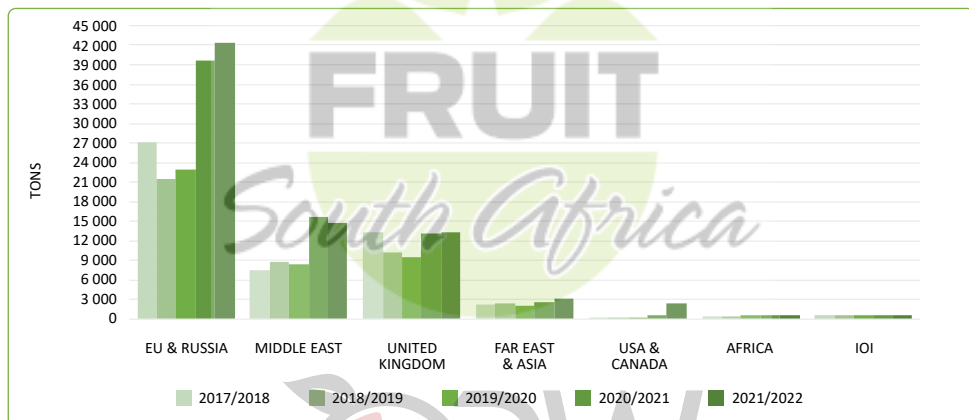
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2021/2022 PEACH EXPORTS PER MARKET DESTINATION



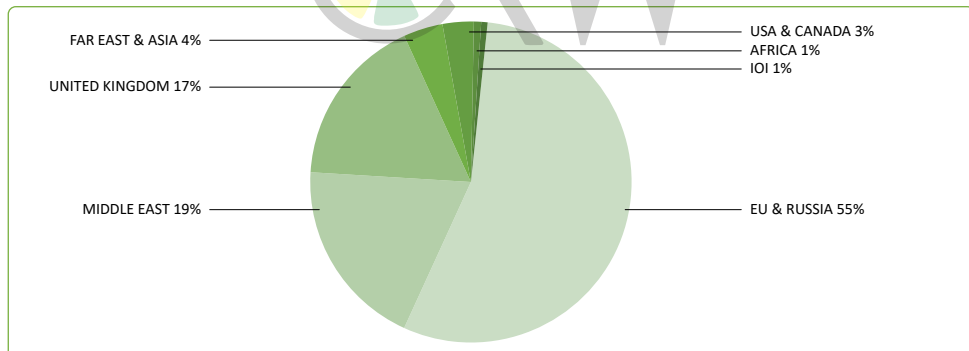
SOURCE: HORTGRO, 2022

PLUM/PRUNE MARKET 5-YEAR TREND



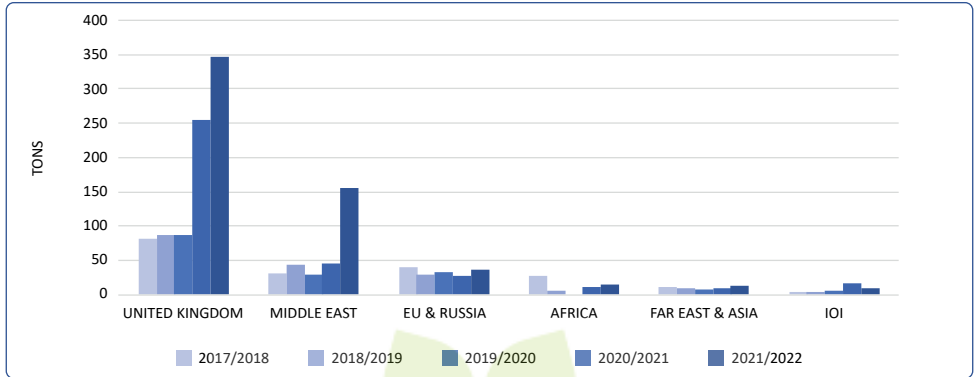
SOURCE: HORTGRO 2022

2021/2022 PLUM/PRUNE EXPORTS PER MARKET DESTINATION



SOURCE: HORTGRO, 2022

CHERRY MARKET 5-YEAR TREND



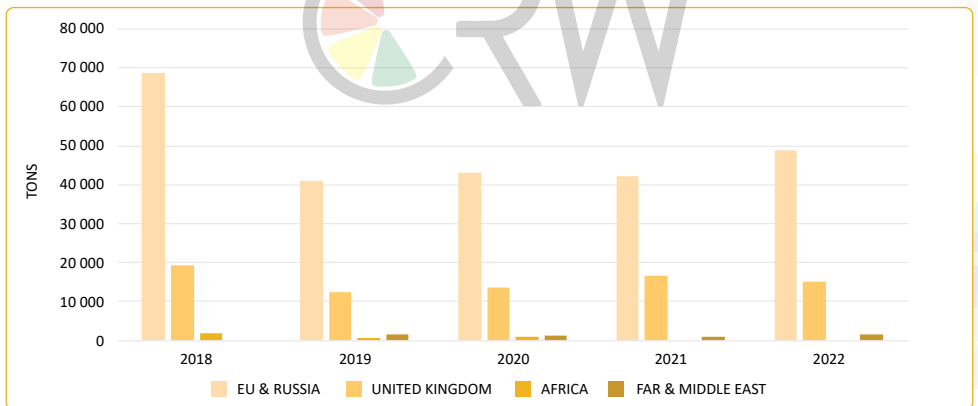
SOURCE: HORTGRO, 2022

2021/2022 CHERRY EXPORTS PER MARKET DESTINATION



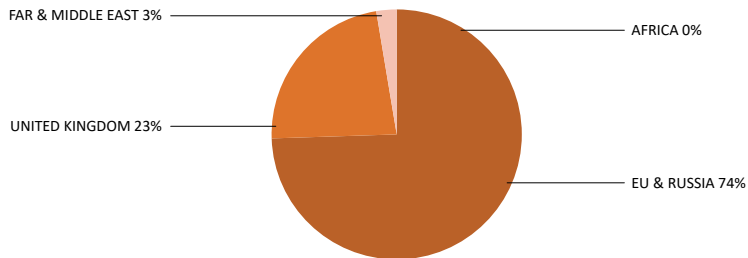
SOURCE: HORTGRO, 2022

AVOCADO MARKET 5-YEAR TREND



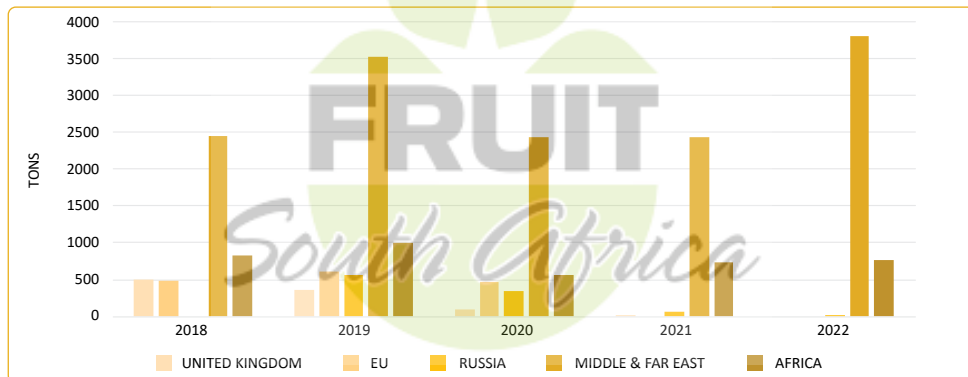
SOURCE: SUBTROP, 2021

2022 AVOCADO EXPORTS PER MARKET DESTINATION



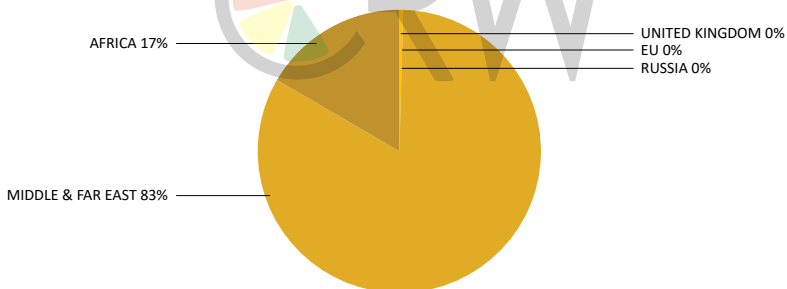
SOURCE: SUBTROP, 2022

MANGO MARKET 5-YEAR TREND



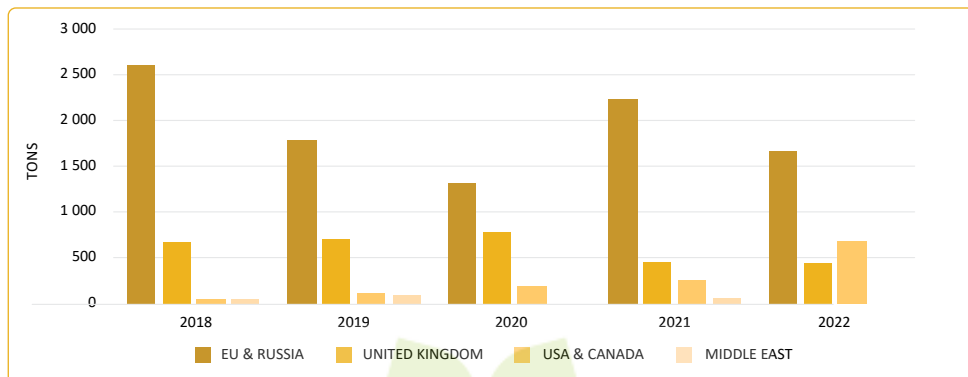
SOURCE: SUBTROP, 2022

2021/2022 MANGO EXPORTS PER MARKET DESTINATION



SOURCE: SUBTROP, 2022

LITCHI MARKET 5-YEAR TREND



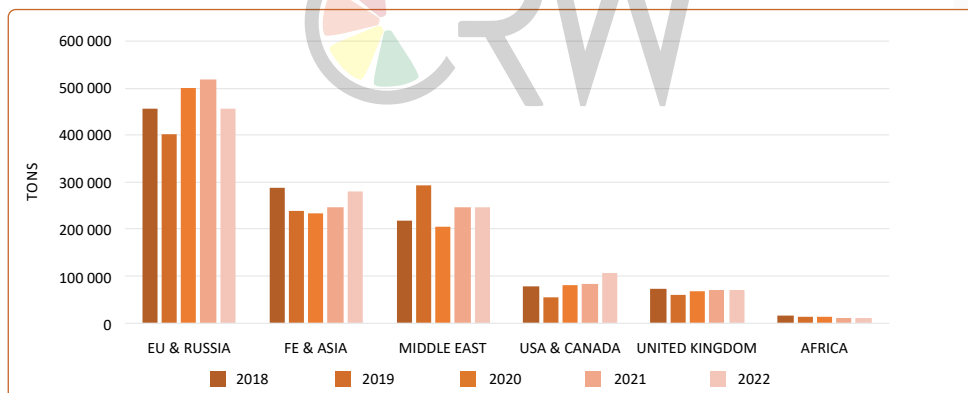
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2021/2022 LITCHI EXPORTS PER MARKET DESTINATION



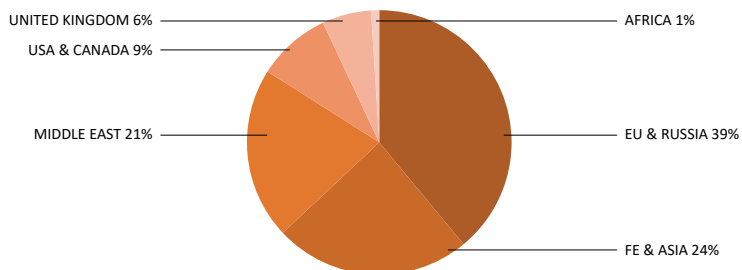
SOURCE: SUBTROP, 2022

ORANGES MARKET 5-YEAR TREND



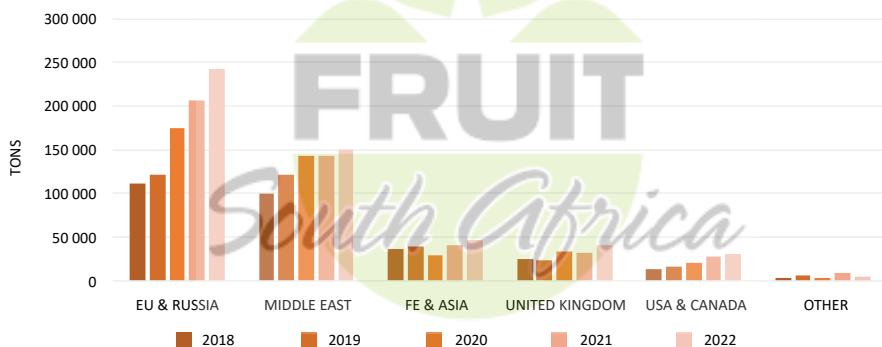
SOURCE: CGA, 2022

2022 ORANGES EXPORTS PER MARKET DESTINATION



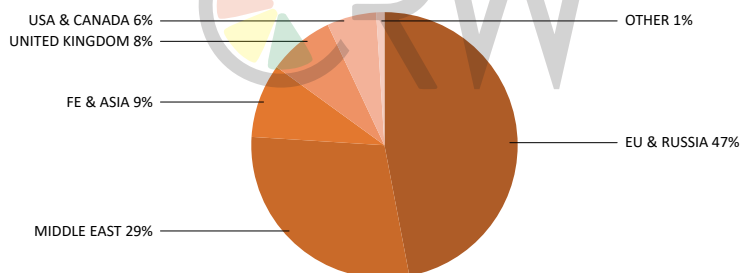
SOURCE: CGA, 2022

LEMON & LIME MARKET 5-YEAR TREND



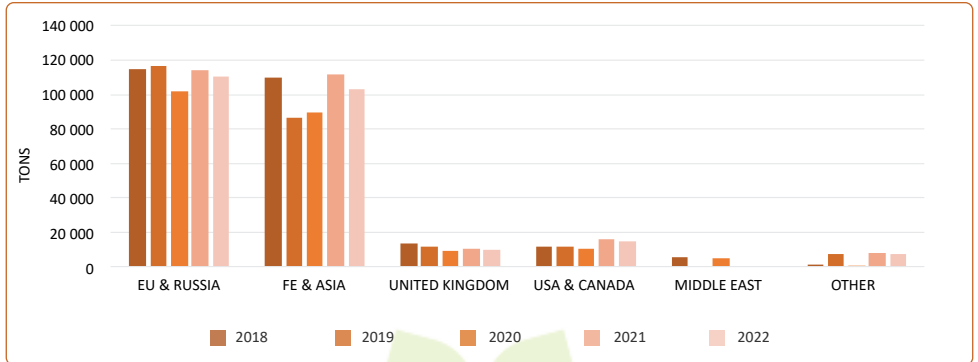
SOURCE: CGA, 2022

2022 LEMON & LIME EXPORTS PER MARKET DESTINATION



SOURCE: CGA, 2022

GRAPEFRUIT/PUMMELOS MARKET 5-YEAR TREND



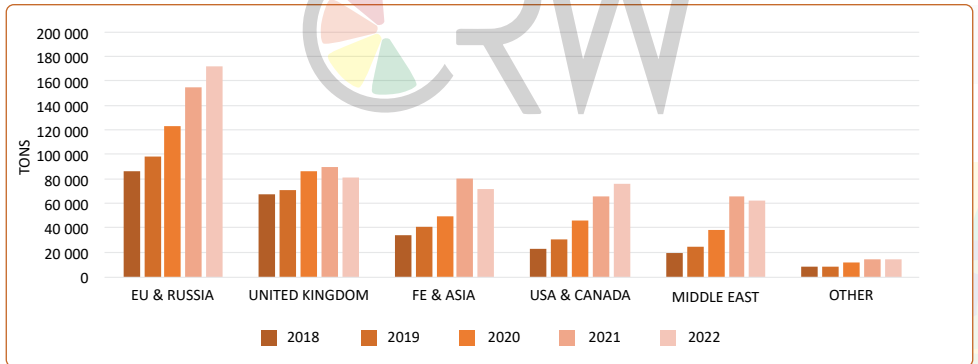
SOURCE: CGA, 2022

2021 GRAPEFRUIT/PUMMELOS EXPORTS PER MARKET DESTINATION



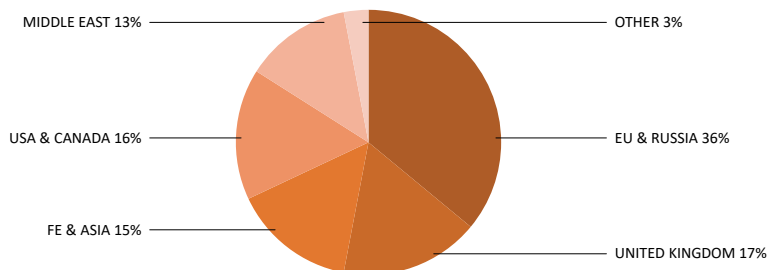
SOURCE: CGA, 2022

SOFT CITRUS MARKET 5-YEAR TREND



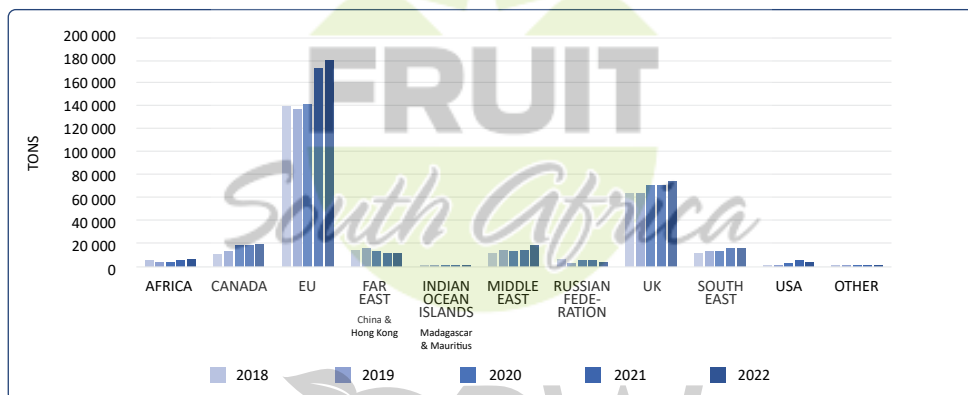
SOURCE: CGA, 2022

2022 SOFT CITRUS EXPORTS PER MARKET DESTINATION



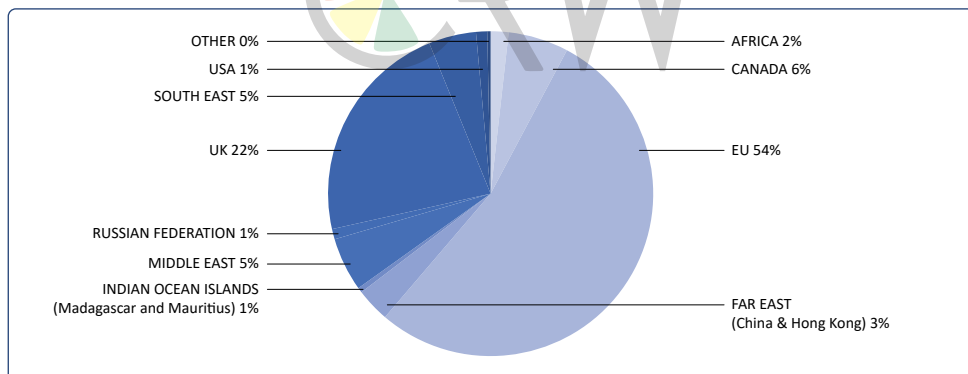
SOURCE: CGA, 2022

TABLE GRAPES MARKET 5-YEAR TREND



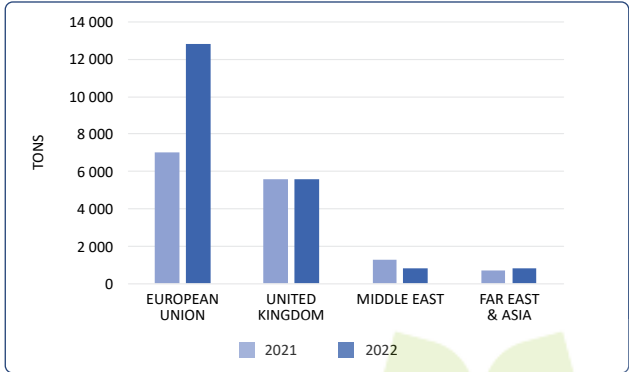
SOURCE: SATI, 2022

2021/2022 TABLE GRAPE EXPORTS PER MARKET SEGMENT



SOURCE: SATI, 2022

BLUEBERRIES MARKET 2-YEAR TREND



SOURCE: BERRIES ZA/FPEF DIRECTORY, 2022

2022 BLUEBERRIES EXPORTS PER MARKET DESTINATION



SOURCE: BERRIES ZA/ FPEF DIRECTORY, 2022

WORLD PRODUCTION

RANK	ALL FRUIT (EXCL LITCHIS)	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	CHINA	128,164,745	128,175,878	137,750,707	138,495,375	143,652,044.20
2	INDIA	35,013,664	38,713,316	45,144,774	44,795,091	44,721,065
3	BRAZIL	23,940,990	23,679,233	24,802,406	22,408,543	24,501,660
4	TÜRKIYE	13,090,060	13,469,736	15,212,222	16,164,307	19,290,779
5	UNITED STATES OF AMERICA	15,623,862	14,994,473	20,671,001	18,826,913	18,730,918
6	SPAIN	9,918,790	9,373,661	14,810,920	16,178,030	15,526,360
7	ITALY	8,305,699	8,399,028	15,309,620	17,827,510	15,130,400
8	MEXICO	13,735,156	13,926,135	14,604,367	14,434,880	14,829,175
9	EGYPT	13,434,131	13,300,073	8,992,222	8,857,627	9,302,036.73
10	IRAN (ISLAMIC REPUBLIC OF)	7,949,257	8,700,186	9,200,326	9,267,696	8,403,539.48
15	SOUTH AFRICA	4,514,884	4,859,718	6,496,516	5,186,519	5,695,269
	REST OF THE WORLD	141,593,127	151,939,708	128,148,882	134,022,934	130,573,282
	TOTAL WORLD	415,284,365	429,531,145	441,143,963	446,465,425	450,356,528
	% CHANGE (Y-O-Y)		3%	3%	1%	1%

SOURCE: FAO, 2023

RANK	APPLES	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	CHINA, MAINLAND	41,390,000	39,233,400	42,425,400	44,066,100	45,983,400
2	TÜRKIYE	3,032,164	3,625,960	3,618,752	4,300,486	4,493,264
3	UNITED STATES OF AMERICA	5,240,670	4,644,790	5,028,526	4,665,199	4,467,206
4	POLAND	2,441,393	3,999,520	3,080,600	3,555,200	4,067,400
5	INDIA	2,265,000	2,327,000	2,316,000	2,814,000	2,276,000
6	IRAN (ISLAMIC REPUBLIC OF)	2,398,831	1,936,697	2,241,124	2,241,100	2,241,100
7	RUSSIAN FEDERATION	1,493,600	1,859,400	1,950,800	2,040,700	2,216,200
8	ITALY	1,921,272	2,466,990	2,303,690	2,462,440	2,211,740
9	FRANCE	1,695,949	1,740,350	1,753,500	1,619,880	1,633,080
10	CHILE	1,721,416	1,684,970	1,592,664	1,607,135	1,556,805
14	SOUTH AFRICA	929,028	829,636	895,399	998,785	1,148,771
	REST OF THE WORLD	18,556,336	21,554,330	20,302,648	20,119,270	20,849,392
	TOTAL WORLD	83,085,659	85,903,043	87,509,103	90,490,295	93,144,358
	% CHANGE (Y-O-Y)		3%	2%	3%	3%

SOURCE: FAO, 2023

RANK	PEARS	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	CHINA, MAINLAND	16,410,000	16,078,000	17,313,500	17,815,300	18,875,900
2	UNITED STATES OF AMERICA	669,000	730,740	648,637	595,110	636,390
3	ARGENTINA	517,754	565,697	594,143	659,000	634,000
4	TÜRKIYE	503,004	519,451	530,723	545,569	530,349
5	SOUTH AFRICA	416,215	397,555	408,289	434,589	459,532
6	BELGIUM	301,818	368,830	332,420	392,590	355,680
7	NETHERLANDS	330,000	402,200	373,000	400,000	340,000
8	SPAIN	360,957	332,320	330,670	323,730	316,270
9	INDIA	346,000	318,000	300,000	290,000	276,000
10	ITALY	772,578	752,590	429,290	619,470	273,450
	REST OF THE WORLD	3,195,048	3,255,870	3,006,100	2,910,904	2,961,142
	TOTAL WORLD	23,822,374	23,721,253	24,266,772	24,986,262	25,658,713
	% CHANGE (Y-O-Y)		-0.4%	2.3%	3.0%	2.7%

SOURCE: FAO, 2023

RANK	APRICOTS	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	TÜRKIYE	985,000	750,000	846,606	833,398	800,000
2	UZBEKISTAN	532,565	493,842	536,544	529,109	424,734
3	IRAN (ISLAMIC REPUBLIC OF)	330,553	314,012	329,638	331,990	323,019
4	ALGERIA	256,890	242,243	209,204	187,273	189,724
5	ITALY	266,372	229,020	272,990	173,380	189,570
6	PAKISTAN	141,721	107,986	94,410	124,173	145,392
7	SPAIN	162,872	176,290	145,830	128,700	114,720
8	AFGHANISTAN	131,816	109,086	129,363	131,788	113,660
9	JAPAN	86,800	112,400	88,100	71,100	104,600
10	RUSSIAN FEDERATION	53,300	66,300	69,600	72,800	79,100
18	SOUTH AFRICA	30,637	26,512	34,107	21,578	39,520
	REST OF THE WORLD	1,810,835	1,263,138	1,295,151	1,111,714	1,054,374
	TOTAL WORLD	4,789,361	3,890,829	4,051,543	3,717,003	3,578,412
	% CHANGE (Y-O-Y)		-18.8%	4.1%	-8.3%	-3.7%

SOURCE: FAO, 2023

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	CHINA, MAINLAND	13,797,629	14,215,864	14,671,542	15,000,000	16,000,000
2	SPAIN	1,799,685	1,450,930	1,545,610	1,306,020	1,197,840
3	ITALY	1,250,721	1,090,680	1,224,940	1,015,350	996,860
4	TÜRKIYE	771,459	789,457	830,577	892,048	891,857
5	UNITED STATES OF AMERICA	764,410	700,350	731,730	703,300	730,530
6	IRAN (ISLAMIC REPUBLIC OF)	526,231	611,384	591,412	650,004	687,213
7	GREECE	640,974	968,720	926,620	890,580	591,060
8	CHILE	336,307	330,881	330,878	309,014	308,579
9	EGYPT	425,448	374,981	349,630	273,500	244,229
10	MEXICO	163,796	160,663	158,942	172,950	217,266
15	SOUTH AFRICA	182,489	152,444	157,974	175,374	181,131
	REST OF THE WORLD	3,072,994	3,048,905	3,091,015	2,879,323	2,947,787
	TOTAL WORLD	23,732,143	23,895,259	24,610,870	24,267,464	24,994,352
	% CHANGE (Y-O-Y)		0.7%	3.0%	-1.4%	3.0%

SOURCE: FAO, 2023

RANK	PLUMS	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	CHINA, MAINLAND	6,715,985	6,578,777	6,627,032	6,640,598	6,615,469
2	ROMANIA	444,922	830,060	692,670	757,880	807,170
3	CHILE	357,600	359,000	445,000	418,040	426,776
4	SERBIA	330,582	430,199	558,930	582,547	412,778
5	IRAN (ISLAMIC REPUBLIC OF)	355,416	305,617	359,176	374,372	388,243
6	TÜRKIYE	291,934	296,878	317,946	329,056	332,533
7	UNITED STATES OF AMERICA	402,250	345,000	327,950	245,380	277,150
8	RUSSIAN FEDERATION	133,200	165,800	174,000	182,000	197,700
9	UKRAINE	200,470	198,070	181,140	173,230	188,300
10	SPAIN	172,325	152,980	179,840	153,590	179,320
18	SOUTH AFRICA	77,408	74,254	62,557	65,373	101,969
	REST OF THE WORLD	2,012,745	2,514,512	2,204,950	2,183,213	2,087,073
	TOTAL WORLD	11,494,838	12,251,148	12,131,192	12,105,278	12,014,482
	% CHANGE (Y-O-Y)		6.6%	-1.0%	-0.2%	-0.8%

SOURCE: FAO, 2023

RANK	CHERRIES	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	TÜRKIYE	627,132	639,564	664,224	724,944	689,834
2	UNITED STATES OF AMERICA	396,940	312,430	319,870	294,930	343,190
3	CHILE	120,000	228,000	270,000	276,000	325,049
4	UZBEKISTAN	136,609	172,035	175,861	185,068	213,600
5	IRAN (ISLAMIC REPUBLIC OF)	135,723	88,906	128,354	161,941	156,134
6	SPAIN	114,433	106,580	118,380	82,130	125,810
7	ITALY	118,259	114,800	98,600	104,380	93,030
8	GREECE	80,510	89,380	81,600	93,740	80,740
9	UKRAINE	70,860	84,640	68,640	63,550	61,850
10	POLAND	19,666	59,960	44,430	51,300	59,100
52	SOUTH AFRICA	245	410	524	836	1,132
	REST OF THE WORLD	629,395	672,908	660,059	594,166	582,944
	TOTAL WORLD	2,449,772	2,569,614	2,630,541	2,632,985	2,732,413
	% CHANGE (Y-O-Y)		4.9%	2.4%	0.1%	3.8%

SOURCE: FAO, 2023

YEAR	PRUNE PRODUCTION (METRIC TON)	% CHANGE (YEAR-ON-YEAR)
2006	322,075	
2007	198,107	-38%
2008	230,818	17%
2009	289,650	25%
2010	254,763	-12%
2011	247,857	-3%
2012	263,673	6%
2013	228,561	-13%
2014	220,874	-3%
2015	266,572	21%
2016	225,558	-15%
2017	240,968	7%
2018	213,603	-11%
2019	209,592	-2%
2020	206,712	-1%
2021	136,992	-34%

SOURCE: IPA STATISTICS, 2022

RANK	AVOCADOS	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	MEXICO	2,029,886	2,184,663	2,300,889	2,393,849	2,442,945
2	COLOMBIA	308,166	445,075	535,021	876,754	979,618
3	PERU	466,796	504,532	535,911	660,003	777,096
4	INDONESIA	363,157	410,084	461,613	609,049	669,260
5	DOMINICAN REPUBLIC	637,688	644,306	661,626	676373	634,368
6	KENYA	217,688	233,933	364,935	322,556	416,803
7	BRAZIL	212,873	236,177	242,932	266,784	300,894
8	CHILE	200,000	170,013	162,988	160,535	169,031
9	ISRAEL	110,000	131,720	138,766	147,000	165,000
10	UNITED STATES OF AMERICA	170,260	168,530	123,030	187,433	136,750
16	SOUTH AFRICA	101,377	169,243	121,156	135,315	135,743
	THE REST OF THE WORLD	1,474,441	1,493,265	1,517,872	1,668,377	1,858,164
	TOTAL WORLD	6,292,332	6,791,541	7,166,739	8,104,028	8,685,672
	% CHANGE (Y-O-Y)		7.9%	5.5%	13.1%	7.2%

SOURCE: FAO, 2023

RANK	MANGOES	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020	2021
1	INDIA	23,332,000	24,966,000	25,631,000	24,678,000	24,968,000
2	CHINA	3,177,878	3,301,507	3,449,791	3,969,537	3,961,662
3	INDONESIA	2,566,046	3,083,621	3,294,817	3,617,271	3,571,867
4	PAKISTAN	2,331,736	2,320,050	2,270,229	2,344,647	2,677,017
5	MEXICO	2,283,192	2,178,927	2,396,675	2,373,111	2,441,496
6	BRAZIL	1,547,928	1,899,261	2,002,849	2,135,304	2,057,765
7	MALAWI	1,323,680	1,694,448	2,070,924	1,976,075	1,696,121
8	THAILAND	3,087,479	1,576,419	1,643,058	1,657,589	1,635,233
9	BANGLADESH	1,517,691	1,407,308	1,456,331	1,448,396	1,458,554
10	EGYPT	1,404,232	1,429,367	1,396,540	1,544,350	1,327,865
37	SOUTH AFRICA	90,561	91,261	124,164	113,291	103,424
	THE REST OF THE WORLD	9,957,875	10,358,959	10,795,841	10,827,976	11,112,279
	TOTAL WORLD	52,620,298	54,307,128	56,532,219	56,685,547	57,011,283
	% CHANGE (Y-O-Y)		3.2%	4.1%	0.3%	0.6%

SOURCE: FAO, 2023

RANK	ORANGES	PRODUCTION (METRIC TON)				
		2017/2018	2018/2019	2019/2020	2020/2021	2021
1	BRAZIL	15,953,000	19,298,000	14,870,000	14,676,000	16,214,982
2	INDIA	7,647,000	8,367,000	9,509,000	10,176,000	10,270,000
3	CHINA	7,300,000	7,200,000	7,400,000	7,500,000	7,665,121
4	EUROPEAN UNION	6,058,127	6,515,370	6,102,430	6,386,990	6,587,950
5	MEXICO	4,737,000	4,716,000	4,736,715	4,136,000	4,595,128
6	UNITED STATES OF AMERICA	4,629,758	4,923,000	4,766,000	3,981,000	4,015,200
7	SPAIN	3,357,163	3,639,850	3,226,870	3,343,960	3,604,800
8	EGYPT	3,120,000	3,600,000	3,200,000	3,570,000	3,000,000
9	INDONESIA	2,295,325	2,510,420	2,563,486	2,722,952	2,513,861
10	IRAN (ISLAMIC REPUBLIC OF)	1,755,632	2,184,676	2,308,730	2,214,203	2,139,913
12	SOUTH AFRICA	1,586,000	1,590,000	1,414,000	1,511,000	1,612,170
	THE REST OF THE WORLD	15,003,591	8,732,215	16,119,131	16,348,542	13,348,827
	TOTAL WORLD	73,442,596	73,276,531	76,216,362	76,566,647	75,567,952
	% CHANGE (Y-O-Y)		-0.2%	4.0%	0.5%	-1.3%

SOURCE: FAO, 2023

RANK	LEMONS & LIMES	PRODUCTION (METRIC TON)				
		2017/2018	2018/2019	2019/2020	2020/2021	2021
1	INDIA	2,364,000	3,148,000	3,482,000	3,687,000	3,548,000
2	MEXICO	2,311,000	2,686,000	2,851,000	2,998,000	2,983,802
3	CHINA	2,326,643	2,524,315	2,711,516	2,730,865	2,610,791
4	EUROPEAN UNION	1,458,482	1,638,310	1,452,580	1,701,900	1,626,770
5	TÜRKIYE	1,000,000	1,100,000	950,000	1,100,000	1,550,000
6	BRAZIL	1,293,774	1,501,783	1,514,811	1,585,215	1,499,714
7	ARGENTINA	1,770,000	1,780,000	1,471,000	1,800,000	1,378,021
8	SPAIN	925,615	1,087,230	884,890	1,100,470	1,017,360
9	UNITED STATES OF AMERICA	806,000	909,000	983,000	757,000	801,950
10	SOUTH AFRICA	446,000	492,000	620,000	627,000	656,382
	THE REST OF THE WORLD	2,722,779	2,531,337	2,791,820	2,375,097	3,155,949
	TOTAL WORLD	17,424,293	19,397,975	19,712,617	20,462,547	20,828,739
	% CHANGE (Y-O-Y)		11.3%	1.6%	3.8%	1.8%

SOURCE: FAO, 2023

RANK	SOFT CITRUS	PRODUCTION (METRIC TON)				
		2017/2018	2018/2019	2019/2020	2020/2021	2021/2022
1	CHINA	21,200,000	22,000,000	23,000,000	25,000,000	25,156,771
2	EUROPEAN UNION	3,026,281	2,776,440	2,894,060	3,155,480	3,128,880
3	SPAIN	1,967,018	1,978,590	1,826,330	2,172,180	2,009,520
4	TÜRKIYE	1,550,000	1,650,000	1,400,000	1,600,000	1,819,000
5	MOROCCO	1,278,346	1,208,789	1,374,629	926,566	1,248,418
6	BRAZIL	967,139	990,719	984,419	1,026,638	1,085,048
7	UNITED STATES OF AMERICA	729,000	1,004,000	856,000	1,083,000	1,057,780
8	EGYPT	1,010,753	985,298	985,251	993,767	988,105
9	ITALY	747,056	453,710	763,610	660,280	826,470
10	JAPAN	741,300	773,700	746,700	765,800	708,824
13	SOUTH AFRICA	238,184	303,314	375,000	461,000	591,000
	THE REST OF THE WORLD	457,900	346,872	3,741,542	1,260,634	3,330,486
	TOTAL WORLD	33,912,977	34,471,432	38,947,541	39,105,345	41,950,302
	% CHANGE (Y-O-Y)		1.6%	13.0%	0.4%	7.3%

SOURCE: FAO, 2023

RANK	GRAPEFRUIT/PUMMELOS	PRODUCTION (METRIC TON)				
		2017	2018	2019	2020/2021	2021/2022
1	CHINA	4,670,039	4,990,563	4,930,000	4,950,000	5,281,732
2	VIETNAM	568,352	657,660	818,914	950,000	1,034,680
3	MEXICO	441,873	459,610	488,776	495,000	453,208
4	UNITED STATES OF AMERICA	633,210	461,760	511,650	512,000	386,460
5	SOUTH AFRICA	325,566	445,385	378,634	360,000	352,541
6	THAILAND	250,534	261,451	281,728	284,749	266,645
7	TÜRKIYE	260,000	250,000	249,185	290,000	249,000
8	ISRAEL	158,255	148,896	148,800	145,710	128,974
9	ARGENTINA	112,000	114,118	114,695	114,000	116,151
10	TUNISIA	104,640	102,114	102,005	102,920	102,346
	THE REST OF THE WORLD	1,143,942	1,147,939	1,275,863	1,176,811	1,185,262
	TOTAL WORLD	8,668,411	9,039,496	9,300,250	9,381,190	9,556,999
	% CHANGE (Y-O-Y)		4.3%	2.9%	0.9%	1.9%

SOURCE: FAO, 2023

RANK	TABLE GRAPES	PRODUCTION (METRIC TON)				
		2016/2017	2017/2018	2018/2019	2019/2020	2019/2020
1	EUROPEAN UNION	22,779,679	27,625,580	24,217,870	25,999,280	24,586,240
2	CHINA	10,500,000	9,900,000	10,600,000	10,600,000	11,269,900
3	ITALY	7,169,745	8,513,640	7,900,120	8,222,360	8,149,400
4	SPAIN	5,387,403	6,983,260	5,745,450	6,817,770	6,086,920
5	UNITED STATES OF AMERICA	6,698,520	6,890,980	6,314,915	5,479,400	5,488,470
6	TÜRKIYE	2,109,000	3,933,000	4,100,000	4,208,908	3,670,000
7	INDIA	2,800,000	2,900,000	3,125,000	3,125,000	3,358,000
8	CHILE	2,383,095	2,828,021	2,714,691	2,434,664	2,581,108
9	ARGENTINA	1,965,206	2,573,311	2,519,886	2,055,746	2,241,420
10	IRAN (ISLAMIC REPUBLIC OF)	1,765,538	1,915,050	1,945,930	1,982,604	1,888,802
21	SOUTH AFRICA	304,088	270,291	275,099	297,675	337,020
	THE REST OF THE WORLD	9,687,037	5,682,764	7,628,454	5,773,914	3,866,916
	TOTAL WORLD	73,549,311	80,015,897	77,087,415	76,997,321	73,524,196
	% CHANGE (Y-O-Y)		8.8%	4.8%	-3.8%	-4.6%

SOURCE: FAO, 2023

RANK	BLUEBERRIES	2019/2020	2020/2021	2021/2022
1	UNITED STATES OF AMERICA	308,760	294,000	351,130
2	PERU	142,427	179,305	227,971
3	CANADA	176,127	146,370	146,551
4	CHILE	150,471	123,916	122,795
5	MEXICO	48,999	50,300	66,482
6	SPAIN	53,380	48,520	61,230
7	POLAND	34,770	55,300	55,300
8	SOUTH AFRICA	20,540	22,000	28,000
9	PORTUGAL	11,060	15,420	17,140
10	GERMANY	14,850	11,300	15,640
11	NETHERLANDS	11,060	9,200	8,500
12	FRANCE	8,355	7,881	7,916
	TOTAL	980,799	963,512	1,108,655

SOURCE: FAO, 2022, USDA, 2022 AND BERRIESZA, 2022



SOUTHERN HEMISPHERE MAJOR FRUIT PRODUCERS (METRIC TONS)

ALL FRUIT (EXCL LITCHI)	2016	2017	2018	2019	2020	2021
ARGENTINA	6,462,189	6,383,008	7,633,643	7,193,986	6,246,453	6,608,737
AUSTRALIA	3,023,926	3,008,081	2,917,923	2,809,182	2,635,649	3,200,341
BRAZIL	23,397,399	24,919,564	24,586,160	24,802,406	24,439,783	24,501,660
CHILE	5,931,245	5,868,265	6,386,909	6,268,271	6,197,910	6,198,648
NEW ZEALAND	1,076,684	943,666	987,575	1,063,917	1,097,268	1,016,257
SOUTH AFRICA	5,957,377	6,244,389	6,491,805	5,018,795	5,276,883	5,720,335
TOTAL	45,848,820	47,366,973	49,004,015	47,156,557	45,893,946	47,245,978
APPLES						
CHILE	1,707,557	1,721,416	1,684,970	1,592,664	1,607,135	1,556,805
SOUTH AFRICA	916,143	929,028	829,636	895,399	998,785	1,148,771
BRAZIL	1,055,383	1,307,642	1,203,007	1,222,949	983,247	1,297,424
NEW ZEALAND	550,000	470,000	480,000	555,873	559,974	567,301
ARGENTINA	458,908	458,908	510,478	547,846	587,000	514,000
AUSTRALIA	308,298	313,730	268,355	265,150	262,966	284,897
TOTAL	4,996,289	5,200,724	4,976,446	5,079,881	4,999,107	5,369,197
PEARS						
ARGENTINA	522,414	517,754	565,697	594,143	659,000	634,000
SOUTH AFRICA	423,180	416,215	397,555	408,289	434,589	459,532
CHILE	292,630	289,583	284,057	253,884	244,723	218,049
AUSTRALIA	104,928	96,741	103,748	80,353	84,206	90,187
NEW ZEALAND	22,477	19,264	19,419	17,810	16,494	16,646
BRAZIL	14,915	22,125	19,813	16,697	15,363	15,790
TOTAL	1,380,544	1,361,682	1,390,288	1,371,176	1,454,375	1,434,204
APRICOTS						
ARGENTINA	27,042	27,105	27,158	27,029	27,115	27,201
SOUTH AFRICA	25,909	30,637	26,512	34,107	21,578	39,520
AUSTRALIA	8,700	5,351	8,801	8,377	6,720	6,101
CHILE	7,388	5,971	5,853	5,750	5,264	4,560
NEW ZEALAND	3,095	3,267	2,899	2,818	2,734	2,716
TOTAL	72,134	72,330	71,224	78,081	63,411	80,098
PEACHES & NECTARINES						
CHILE	342,946	336,307	330,881	330,878	309,014	308,579
ARGENTINA	250,737	89,705	226,000	198,000	101,000	167,500
BRAZIL	193,480	250,449	219,603	182,704	201,880	199,010
SOUTH AFRICA	182,054	182,489	152,444	157,974	175,374	181,131
AUSTRALIA	80,807	82,659	82,407	86,994	81,380	88,016
NEW ZEALAND	1,518	11	319	522	445	436.43
TOTAL	1,051,542	941,620	1,011,655	957,072	869,093	944,672
PLUMS						
CHILE	353,000	357,600	359,000	445,000	418,040	426,776
ARGENTINA	150,229	39,110	176,000	52,517	64,825	60,684
SOUTH AFRICA	87,746	77,408	74,254	62,557	65,373	101,969
AUSTRALIA	17,992	18,701	17,894	18,196	18,264	18,118
NEW ZEALAND	1,782	1,405	1,647	1,648	1,859	1,851
TOTAL	610,749	494,224	628,795	579,918	568,360	609,398
CHERRIES						
CHILE	155,000	120,000	228,000	270,000	276,000	325,049
AUSTRALIA	18,374	11,532	15,964	15,941	14,475	21,310
ARGENTINA	7,176	7,246	7,314	7,327	7,364	7,400
NEW ZEALAND	2,425	2,337	3,750	3,092	3,503	3,517
SOUTH AFRICA	425	245	410	524	836	1,132
TOTAL	183,400	141,360	255,438	296,884	302,178	358,408

SOURCE: FAO, 2023; ASSOCIATIONS, 2023

AVOCADOS	2016	2017	2018	2019	2020	2021
ARGENTINA	4,069	4,092	4,115	4,137	4,227	4,174
AUSTRALIA	67,600	56,501	63,486	79,533	77,295	85,986
BRAZIL	196,545	212,873	236,177	242,932	266,784	300,894
CHILE	179,000	200,000	170,013	162,988	160,535	169,031
NEW ZEALAND	35,000	27,000	32,477	34,368	37,657	38,321
SOUTH AFRICA	122,043	101,377	169,243	121,156	135,315	135,743
TOTAL	604,257	601,843	675,511	645,114	681,813	734,149
MANGOES						
ARGENTINA	2,161	2,170	2,178	2,186	2,208	2,213
AUSTRALIA	42,515	43,748	56,893	49,594	62,603	60,741
BRAZIL	1,515,167	1,547,928	1,899,261	1,998,561	2,135,304	2,057,765
SOUTH AFRICA	71,453	90,561	91,261	112,537	115,315	103,424
TOTAL	1,631,296	1,684,407	2,049,593	2,162,878	2,315,430	2,224,143
ORANGES						
ARGENTINA	1,032,446	1,025,000	1,006,779	1,026,367	1,046,043	1,037,319
AUSTRALIA	398,610	332,321	378,233	343,028	382,980	435,409
BRAZIL	16,980,379	17,492,882	16,841,549	17,073,593	16,707,897	16,214,982
CHILE	135,595	138,481	140,000	140,264	134,359	137,266
NEW ZEALAND	7,976	7,701	7,734	8,394	8,595	8,275
SOUTH AFRICA	1,366,032	1,459,757	1,775,760	1,686,455	1,555,132	1,612,170
TOTAL	19,921,038	20,456,142	20,150,055	20,278,101	19,835,006	19,445,421
LEMONS & LIMES						
ARGENTINA	1,678,337	1,676,000	1,989,400	1,676,403	1,150,000	1,378,021
AUSTRALIA	46,788	37,287	39,688	41,254	39,409	40,117
BRAZIL	1,234,691	1,293,774	1,501,783	1,511,185	1,585,215	1,499,714
CHILE	155,000	165,000	170,000	172,117	203,923	221,416
NEW ZEALAND	6,130	5,788	6,104	6,033	5,940	5,988
SOUTH AFRICA	323,526	446,340	474,149	510,524	667,240	656,382
TOTAL	3,444,472	3,624,189	4,181,124	3,917,516	3,651,727	3,801,638
SOFT CITRUS						
ARGENTINA	468,278	459,000	431,374	425,515	442,010	418,653
AUSTRALIA	125,233	127,267	138,007	135,492	125,327	175,784
BRAZIL	1,013,067	967,139	990,719	984,897	1,026,638	1,085,048
CHILE	103,300	124,750	180,410	189,951	209,923	248,943
NEW ZEALAND	3,255	144	331	310	252	230
SOUTH AFRICA	174,799	238,184	303,314	375,000	461,000	591,000
TOTAL	1,887,932	1,916,484	2,044,155	2,111,165	2,265,150	2,519,658
GRAPEFRUIT/PUMMELOS						
ARGENTINA	102,259	112,000	114,118	112,630	99,915	116,151
AUSTRALIA	8,192	6,955	6,483	5,698	5,114	8,138
BRAZIL	80,427	81,322	82,217	831 13	81,859	82,836
CHILE	960	1,053	1,023	957	1,230	1,067
NEW ZEALAND	748	755	686	753	976	976
SOUTH AFRICA	318,671	325,566	445,385	379,174	349,507	352,541
TOTAL	511,257	527,651	649,912	499,212	538,601	561,709
TABLE GRAPES						
ARGENTINA	1,758,418	1,965,206	2,573,311	2,519,886	2,055,746	2,241,420
AUSTRALIA	1,772,911	1,824,431	1,663,557	1,553,602	1,474,911	1,885,537
BRAZIL	1,113,345	1,743,430	1,592,031	1,485,292	1,435,596	1,748,197
CHILE	2,478,780	2,383,095	2,828,021	2,701,588	2,772,561	2,581,108
NEW ZEALAND	436,000	396,000	420,610	417,900	457,000	370,000
SOUTH AFRICA	260,907	304,088	270,291	275,099	297,675	337,020
TOTAL	7,820,361	8,616,250	9,347,821	8,953,367	8,493,489	9,163,282
BLUEBERRIES						
AUSTRALIA	6,810	5,884	6,172	6,289	6,115	6,192
CHILE	116,000	95,000	126,000	150,470	123,916	122,795
NEW ZEALAND	3,073	3,059	3,340	3,659	3,682	3,680
SOUTH AFRICA	5,790	9,200	12,000	16,000	20,540	22,000
TOTAL	131,673	113,143	147,512	176,418	154,253	154,667

SOURCE: FAO, 2023; ASSOCIATIONS, 2023

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS) (EXCL MANGOES AND LITCHIS)

SH EXPORTS	EXPORT VOLUME (METRIC TONS)					
	2017	2018	2019	2020	2021	2022
SOUTH AFRICA	3,188,670	3,300,007	3,257,814	3,605,875	3,462,394	4,133,107
CHILE	2,282,426	2,529,461	2,561,232	2,620,700	2,143,888	2,370,508
ARGENTINA	729,915	749,378	796,511	875,857	836,974	660,517
AUSTRALIA	413,702	409,378	507,226	462,163	418,856	396,789
NEW ZEALAND	376,530	399,057	440,314	484,182	439,873	411,000
BRAZIL	232,907	242,483	304,849	246,202	246,089	255,713
PERU	1,239,094	1,532,582	1,565,947	1,916,162	2,189,019	1,200,713
TOTAL	8,463,244	9,162,346	9,433,893	10,211,141	9,737,093	9,428,347
Y-O-Y CHANGE %		8%	3%	8%	-5%	-3%

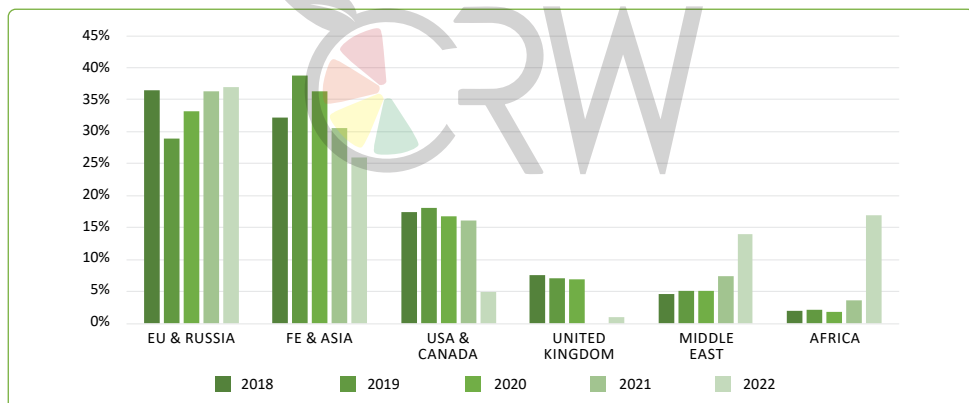
SOURCE: TRADE MAP, 2023 (AS AT 17 JULY 2023)

2022 SOUTHERN HEMISPHERE COUNTRY SPLIT - EXPORTS



*EXCLUDING MANGO & LITCHI | SOURCE: TRADEMAPS, 2023 (AS AT 17 JULY 2023)

5 YEAR SOUTHERN HEMISPHERE EXPORT MARKET TREND



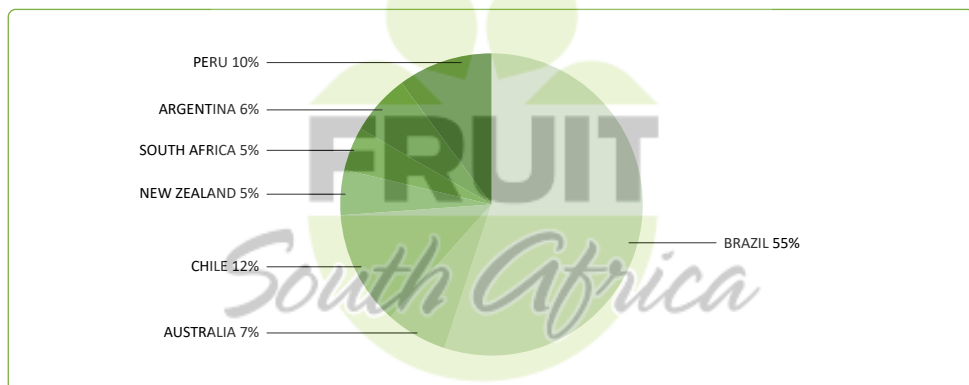
SOURCE: SOURCE: TRADEMAPS, 2023 (AS AT 18 JULY 2023) | *EXCLUDING MANGO & LITCHI

SOUTHERN HEMISPHERE IMPORTS (METRIC TONS) (EXCL MANGOES AND LITCHIS)

SH IMPORTS	IMPORT VOLUME (METRIC TONS)					
	2017	2018	2019	2020	2021	2022
BRAZIL	337,496	335,533	376,708	314,423	256,045	358,546
AUSTRALIA	72,403	65,017	79,942	72,613	53,623	42,913
CHILE	44,683	82,159	77,947	53,860	97,096	79,625
NEW ZEALAND	37,490	36,132	49,597	37,544	34,131	31,441
SOUTH AFRICA	21,421	23,468	26,676	23,692	34,183	30,351
ARGENTINA	45,294	25,020	26,386	30,070	38,724	42,507
PERU	110,630	98,193	99,122	98,662	69,127	65,986
TOTAL	669,417	665,522	736,378	630,864	582,929	651,369
Y-O-Y CHANGE %		-1%	11%	-14%	-8%	12%

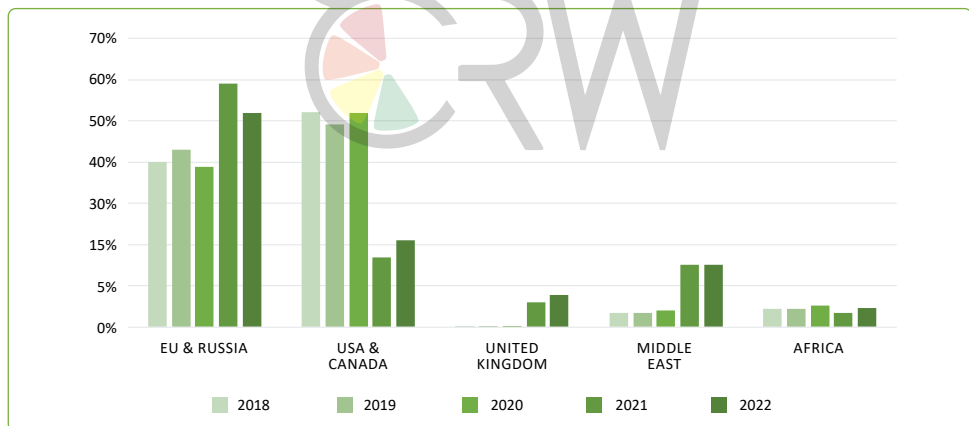
SOURCE: TRADEMAPS, 2023 (AS AT 17 JULY 2023)

2022 SOUTHERN HEMISPHERE COUNTRY SPLIT - IMPORTS



SOURCE: TRADEMAPS, 2023 (AS AT 17 JULY 2023) | *EXCLUDING MANGO & LITCHI

5 YEAR SOUTHERN HEMISPHERE IMPORT MARKET TREND



*EXCLUDING MANGO & LITCHI | SOURCE: TRADEMAPS, 2023 (AS AT 18 JULY 2023)

PER CAPITA CONSUMPTION IN SOUTH AFRICA 2021/2022

FRUIT KIND	LOCAL (TONS)	IMPORTS (TONS)	DOMESTIC FRESH (TONS)	POPULATION (000)	FRESH CONSUMPTION (KG/PP)
APPLES	292,766	25	292,791	60,600	4.83
PEARS	80,482	172	80,654	60,600	1.33
APRICOTS	1,040	37	1,077	60,600	0.02
PEACHES & NECTARINES	31,886	1,202	33,088	60,600	0.55
PLUMS	24,746	447	25,193	60,600	0.42
CHERRIES	1,306	90	1,396	60,600	0.02
BERRIES***	2,109	316	2,425	60,600	0.04
AVOCADOS	72,877	4,671	77,548	60,600	1.28
MANGOES	22,828	2,666	25,494	60,600	0.42
LITCHIS	1,344	0	1,344	60,600	0.02
ORANGES	114,188	4,638	118,826	60,600	1.96
LEMONS & LIMES	24,939	891	25,830	60,600	0.43
SOFT CITRUS	52,915	2,772	55,687	60,600	0.92
GRAPEFRUIT/PUMMELOS	4,118	5,020	9,138	60,600	0.15
TABLE GRAPES	14,050	10,386	24,436	60,600	0.40
TOTAL	741,594	44,199	643,128	60,600	10.70

*** BLACKBERRIES, BLUEBERRIES, AND RASPBERRIES | SOURCE: ASSOCIATIONS AND TRADEMAPS, 2023 (AS AT 18 JULY 2023)

FRUIT
South Africa





FRUIT
South Africa



CRW